

The Sustainability webpages (the “webpages”) are for Sun Life Financial Inc., and where applicable, its subsidiaries, joint ventures and associates. Where the webpages refer to annual information, our fiscal year runs from January 1 to December 31. Where the webpages refer to quarterly information, our quarters are:

- Q1** – January 1 to March 31
- Q2** – April 1 to June 30
- Q3** – July 1 to September 30
- Q4** – October 1 to December 31

All dollar amounts are in Canadian currency, unless otherwise stated. References to “we”, “our”, “us”, “the Company”, and “Sun Life” mean Sun Life Financial Inc. and, where applicable, its subsidiaries and joint ventures.

These webpages reflect the data that is available to Sun Life for each of the disclosed metrics. The scope for disclosures on these webpages reflects the following Sun Life operations (collectively, the “Core Data Group”):

- SLC Fixed Income (the fixed income business of SLC Management, which is comprised of Sun Life Capital Management (Canada) Inc. and Sun Life Capital Management (U.S.) LLC)
- Canada (includes Individual Insurance and Wealth, Sun Life Health and Group Retirement Services)
- U.S. (includes Group Benefits, Dental and In-force Management)
- Asia (includes ASEAN Markets, Hong Kong, High Net Worth and Regional Office) and Corporate Support.

Exceptions based on data availability and reporting scope are reflected in footnotes and disclaimers throughout the webpages and, where indicated, vary from the Core Data Group as follows:

NOTE 1: Includes MFS Investment Management, Asia Joint Ventures and asset management affiliates (BGO, InfraRed, Crescent and Advisors Asset Management)

NOTE 2: Includes Asia Joint Venture (Malaysia)

NOTE 3: Includes MFS Investment Management