

## Warning on Mini-Tender Offers

Certain entities have or may make unsolicited “mini-tender” offers to Sun Life shareholders to purchase their shares of Sun Life Financial Inc. (Sun Life). Shareholders are **not required** to sell their shares.

Sun Life is not associated with any of these entities and **does not** recommend or endorse offers from these entities. Investors should exercise caution with mini-tender offers.

A “mini-tender” offer is an offer to purchase a limited number of shares of a company’s securities at a price that is typically below market price on the date the offer is made.

### **What should I do if I have been contacted by any of these entities?**

Shareholders are **not required** to respond to offers from these entities. If you do respond, carefully review the offer documents and consult with your investment advisor to discuss the offer and all options for your investment in Sun Life shares.

If you’re interested in selling your Sun Life shares, you have other options. Please visit our stock transfer agent’s website [TSX Trust Company](#) (“TSX Trust”) for more information. You can contact TSX Trust by email at [sunlifeinquiries@tmx.com](mailto:sunlifeinquiries@tmx.com) or by phone at 1-877-224-1760.