

Corporate and Shareholder Information

For information about Sun Life, corporate news and financial results, please visit sunlife.com

Corporate office

Sun Life Financial Inc.
1 York Street
Toronto, Ontario
Canada M5J 0B6
Tel: 416-979-9966
Website: sunlife.com

Investor Relations

Financial analysts, portfolio managers and institutional investors requiring information can contact:

Investor Relations
Email: Investor_Relations@sunlife.com

Please note that financial information can also be obtained from sunlife.com.

Transfer agent

Sun Life Financial Inc. has appointed TSX Trust Company as its share registrar and transfer agent. TSX Trust Company has co-transfer agents in the U.S., U.K., Philippines and Hong Kong.

For information about your shareholdings, dividends, change in share registration or address, estate transfers or lost certificates, please contact the Transfer Agent in the country where you reside. If you do not live in any of the countries listed, please contact the Canadian Transfer Agent.

Canada

TSX Trust Company
301 - 100 Adelaide Street West
Toronto, Ontario M5H 4H1
Tel (within North America): 1-877-224-1760
Tel (outside North America): 416-682-3865
Fax: 1-888-249-6189
Email: sunlifeinquiries@tmx.com
Website: tsxtrust.com/sun-life

Shareholders can view their account details online via *Investor Central* on TSX Trust Company's website. Register at tsxtrust.com/sun-life

United States

Equiniti Trust Company, LLC
Attn: OnBase
Regular mail:
PO Box 500
Newark, NJ 07101
Overnight or courier mail:
1110 Centre Point Curve, Suite 101
Mendota Heights, MN 55120
Tel: 1-877-224-1760
Email: sunlifeinquiries@tmx.com

United Kingdom

MUFG Corporate Markets (UK) Limited
Central Square
29 Wellington Street
Leeds LS1 4DL
Tel: +44 (0) 345-602-1587
Email: shareholderenquiries@cm.mpms.mufg.com

Philippines

RCBC Trust Corporation
Stock Transfer Processing Section
Ground Floor, West Wing
GPL (Grepalife) Building
221 Senator Gil Puyat Avenue
Makati City, Metro Manila 1200
From Metro Manila: 632-5318-8567
From the Provinces: 1-800-1-888-2422
Email: rbcstocktransfer@rcbc.com

Hong Kong, SAR

Computershare Hong Kong
Investor Services Limited
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Tel: 852-2862-8555
Shareholders can submit inquiries online at computershare.com/hk/contact

Shareholder services

For shareholder account inquiries, please contact the Transfer Agent in the country where you reside, or Sun Life's Shareholder Solutions team.

English Email: shareholderservices@sunlife.com
French Email: servicesauxactionnaires@sunlife.com

2026 dividend dates

Common Shares

Record dates	Payment dates
February 25, 2026	March 31, 2026
May 27, 2026*	June 30, 2026*
August 26, 2026*	September 29, 2026*
November 25, 2026*	December 31, 2026*

*Subject to approval by the Board of Directors

Direct deposit of dividends

Common shareholders residing in Canada or the U.S. may have their dividend payments deposited directly into their bank account.

The *Request for Electronic Payment of Dividends Form* is available for downloading from the TSX Trust Company website, tsxtrust.com/sun-life/forms, or you can contact TSX Trust Company to have a form sent to you.

Canadian dividend reinvestment and share purchase plan

Common shareholders residing in Canada can enroll in the Dividend Reinvestment and Share Purchase Plan. For details, visit our website at sunlife.com or contact the Plan Agent, TSX Trust Company.

Stock exchange listings

Sun Life Financial Inc. common shares are listed on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges. Ticker Symbol: SLF

Sun Life Financial Inc. Class A Preferred Shares are listed on the Toronto Stock Exchange (TSX).

Ticker Symbol:

Series 3	SLF.PR.C
Series 4	SLF.PR.D
Series 5	SLF.PR.E
Series 8R	SLF.PR.G
Series 9QR	SLF.PR.J
Series 10R	SLF.PR.H
Series 11QR	SLF.PR.K

2026 Annual Meeting

Date: Wednesday, May 6, 2026
Time: 5:00 p.m. (Toronto Time)
Place: Hybrid meeting

Online: meetings.lumiconnect.com/400-804-248-487
Password: sunlife2026 (case sensitive)

In Person: 1 York Street (at Harbour Street)
35th Floor, Toronto, Ontario, Canada