

# Corporate and Shareholder Information

For information about Sun Life, corporate news and financial results, please visit [sunlife.com](http://sunlife.com)

## Corporate office

Sun Life Financial Inc.  
1 York Street  
Toronto, Ontario  
Canada M5J 0B6  
Tel: 416-979-9966  
Website: [sunlife.com](http://sunlife.com)

## Investor Relations

For financial analysts, portfolio managers and institutional investors requiring information, please contact:

Investor Relations  
Email: [Investor\\_Relations@sunlife.com](mailto:Investor_Relations@sunlife.com)

Please note that financial information can also be obtained from [sunlife.com](http://sunlife.com).

## Transfer agent

Sun Life Financial Inc. has appointed TSX Trust Company as its share registrar and transfer agent. TSX Trust Company has co-transfer agents in the U.S., U.K., Philippines and Hong Kong.

For information about your shareholdings, dividends, change in share registration or address, estate transfers, lost certificates, or to advise of duplicate mailings, please contact the Transfer Agent in the country where you reside. If you do not live in any of the countries listed, please contact the Canadian Transfer Agent.

## Canada

TSX Trust Company  
301 - 100 Adelaide Street West  
Toronto, Ontario  
M5H 4H1

Tel (within North America): 1-877-224-1760

Tel (outside North America): 416-682-3865

Fax: 1-888-249-6189

Email: [sunlifeinquiries@tmx.com](mailto:sunlifeinquiries@tmx.com)

Website: [tsxtrust.com/sun-life](http://tsxtrust.com/sun-life)

Shareholders can view their account details using TSX Trust Company's Internet service, *Investor Central*. Register at [tsxtrust.com/sun-life](http://tsxtrust.com/sun-life)

## United States

Equiniti Trust Company, LLC  
PO Box 860  
Newark, NJ 07101  
Tel: 1-877-224-1760  
Email: [sunlifeinquiries@tmx.com](mailto:sunlifeinquiries@tmx.com)

## United Kingdom

MUFG Corporate Markets (UK) Limited  
Central Square  
29 Wellington Street  
Leeds LS1 4DL  
Tel: +44 (0) 345-602-1587  
Email: [shareholderenquiries@cm.mpms.mufg.com](mailto:shareholderenquiries@cm.mpms.mufg.com)

## Philippines

RCBC Trust Corporation  
Stock Transfer Processing Section  
Ground Floor, West Wing  
GPL (Grepalife) Building  
221 Senator Gil Puyat Avenue  
Makati City, 1200  
Philippines  
From Metro Manila: 632-5318-8567  
From the Provinces: 1-800-1-888-2422  
Email: [rcbcstocktransfer@rcbc.com](mailto:rcbcstocktransfer@rcbc.com)

## Hong Kong, SAR

Computershare Hong Kong  
Investor Services Limited  
17M Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai, Hong Kong  
Tel: 852-2862-8555  
Shareholders can submit inquiries online at [computershare.com/hk/contact](http://computershare.com/hk/contact)

## Shareholder services

For shareholder account inquiries, please contact the Transfer Agent in the country where you reside, or Sun Life's Shareholder Services team.

English Email: [shareholderservices@sunlife.com](mailto:shareholderservices@sunlife.com)

French Email: [servicesauxactionnaires@sunlife.com](mailto:servicesauxactionnaires@sunlife.com)

## 2025 dividend dates

Common Shares

### Record dates

February 26, 2025

May 28, 2025\*

August 27, 2025\*

November 26, 2025\*

### Payment dates

March 31, 2025

June 30, 2025\*

September 29, 2025\*

December 31, 2025\*

\*Subject to approval by the Board of Directors

## Direct deposit of dividends

Common shareholders residing in Canada or the U.S. may have their dividend payments deposited directly into their bank account.

The *Request for Electronic Payment of Dividends Form* is available for downloading from the TSX Trust Company website, [tsxtrust.com/sun-life/forms](http://tsxtrust.com/sun-life/forms), or you can contact TSX Trust Company to have a form sent to you.

## Canadian dividend reinvestment and share purchase plan

Canadian-resident common shareholders can enroll in the Dividend Reinvestment and Share Purchase Plan. For details, visit our website at [sunlife.com](http://sunlife.com) or contact the Plan Agent, TSX Trust Company at [sunlifeinquiries@tmx.com](mailto:sunlifeinquiries@tmx.com).

## Stock exchange listings

Sun Life Financial Inc. common shares are listed on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges. Ticker Symbol: SLF

Sun Life Financial Inc. Class A Preferred Shares are listed on the Toronto Stock Exchange (TSX).

Ticker Symbol:

Series 3	SLF.PR.C
Series 4	SLF.PR.D
Series 5	SLF.PR.E
Series 8R	SLF.PR.G
Series 9QR	SLF.PR.J
Series 10R	SLF.PR.H
Series 11QR	SLF.PR.K

## 2025 Annual Meeting

Date: Thursday, May 8, 2025

Time: 5:00 p.m. (Toronto Time)

Place: Hybrid meeting

Online: [meetings.lumiconnect.com/400-542-265-283](http://meetings.lumiconnect.com/400-542-265-283)

Password: [sunlife2025](http://sunlife2025) (case sensitive)

In Person: 1 York Street (at Harbour Street)

35th floor, Toronto, Ontario, Canada