

Corporate and Shareholder Information

For information about Sun Life, corporate news and financial results, please visit sunlife.com

Corporate office

Sun Life Financial Inc.
1 York Street
Toronto, Ontario
Canada M5J 0B6
Tel: 416-979-9966
Website: www.sunlife.com

Investor Relations

For financial analysts, portfolio managers and institutional investors requiring information, please contact:
Investor Relations
Tel: 416-979-6496
Email: investor_relations@sunlife.com Please note that financial information can also be obtained from www.sunlife.com.

Transfer agent

For information about your shareholdings, dividends, change in share registration or address, estate transfers, lost certificates, or to advise of duplicate mailings, please contact the Transfer Agent in the country where you reside. If you do not live in any of the countries listed, please contact the Canadian Transfer Agent.

Canada

TSX Trust Company
301 - 100 Adelaide Street West
Toronto, ON
M5H 4H1
Within North America:
Tel: 1-877-224-1760

Outside of North America:

Tel: 416-682-3865

Fax: 1-888-249-6189

Email: sunlifeinquiries@tmx.com Website: <https://tsxtrust.com/sun-life> Shareholders can view their account details using TSX Trust Company's Internet service, Investor Central. Register at <https://tsxtrust.com/sun-life>

United States

Equiniti Trust Company, LLC
PO Box 860
Newark, NJ 07101
Tel: 1-877-224-1760
Email: sunlifeinquiries@tmx.com

United Kingdom

Link Group
Central Square
29 Wellington Street
Leeds LS1 4DL
Tel: +44 (0) 345-602-1587
Email: shareholderenquiries@linkgroup.co.uk

Philippines

RCBC TRUST CORPORATION
Stock Transfer Processing Section
Ground Floor, West Wing
GPL (Grepalife) Building,
221 Senator Gil Puyat Avenue
Makati City, 1200,
Philippines
From Metro Manila: 632-5318-8567
From the Provinces: 1-800-1-888-2422
Email: rcbcstocktransfer@rcbc.com

Hong Kong, SAR

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Tel: 852-2862-8555
Shareholders can submit inquiries online at: https://www.computershare.com/hk/en/online_feedback

Shareholder services

For shareholder account inquiries, please contact the Transfer Agent in the country where you reside, or Shareholder Services: English Email: shareholderservices@sunlife.com
French Email: servicesauxactionnaires@sunlife.com

2024 dividend dates

Common Shares

Record dates

February 28, 2024

May 29, 2024*

August 28, 2024*

November 27, 2024*

Record dates

March 28, 2024

June 28, 2024*

September 27, 2024*

December 31, 2024*

*Subject to approval by the Board of Directors

Direct deposit of dividends

Common shareholders residing in Canada, payments deposited directly into their bank account.

The Request for Electronic Payment of Dividends Form is available for downloading from the TSX Trust Company website, <https://tsxtrust.com/sun-life/forms>, or you can contact TSX Trust Company have a form sent to you.

Canadian dividend reinvestment and share purchase plan

Canadian-resident common shareholders can enroll in the Dividend Reinvestment and Share Purchase Plan. For details visit our website at sunlife.com or contact the Plan Agent, TSX Trust Company at sunlifeinquiries@tmx.com.

Stock exchange listings

Sun Life Financial Inc. common shares are listed on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges. Ticker Symbol: SLF

Sun Life Financial Inc. Class A Preferred Shares are listed on the Toronto Stock Exchange (TSX).

Ticker Symbols: Series 3 - SLF.PR.C
Series 4 - SLF.PR.D
Series 5 - SLF.PR.E
Series 8R - SLF.PR.G
Series 9QR - SLF.PR.J
Series 10R - SLF.PR.H
Series 11QR - SLF.PR.K

2024 Annual Meeting

Date: Thursday, May 9, 2024

Time: 5:00 p.m. (Toronto Time)

Place: Hybrid meeting

Online: <https://web.lumiagm.com/#/477258212>

Password: "sunlife2024" (case sensitive)

In Person: 1 York Street (at Harbour Street)

35th floor, Toronto, Ontario, Canada